

CAPITAL INSIGHT PARTNERS, LLC  
PRIVACY POLICY

This notice describes our privacy policy and how we treat information we receive about you.

Capital Insight Partners, LLC does not disclose any non-public, personal information (such as name, address or tax identification number) about its clients or former clients to anyone except as permitted by applicable law or required by regulation. To conduct regular business, Capital Insight may also collect non-public personal information from sources such as: (a) information provided by you on applications or other forms you provide to us such as objectives, assets, income, and investment activity; and/or (b) information about your investment and securities transactions. Our employees may access information and provide it to third parties only when completing a transaction at your request or providing our other services to you.

At your request, we may disclose information to attorneys, accountants, lawyers, securities professionals and others to assist us, or them, in providing services to you. We may also share information with companies that perform on our behalf, such as the companies that we hire to perform marketing or administrative services. Companies we may hire to provide support services are not allowed to use your personal information for their own purposes. Capital Insight maintains physical safeguards to protect such unauthorized disclosure and will notify clients of its policies which would require their consent. Capital Insight does not sell customer lists and has no affiliated companies. Even if you are no longer a client Capital Insight, our Privacy Policy will continue to apply to you.

If your personal information with us becomes inaccurate, or if you need to make a change to that information, please contact us at the number below so we can update our records. Clients with questions regarding Capital Insight's Privacy Policy should contact Susan Anastasiadis at Capital Insight at (480) 295-7070.